

	Actual 2018	% change	Projected 2019	% change	Proposed 2020	% change	Proposed 2021	% change
Total Revenue	\$ 633,829		\$ 848,615	33.9%	\$ 944,255	11.3%	\$ 1,001,908	6.1%
Total Cost of Sales	194,165		254,978		282,278		298,958	
Gross Profit	439,664		593,637		661,976		702,950	
Total Payroll Expense	432,919		453,128		470,197		482,082	
Total Operating Expense	198,615		201,594		203,610		205,646	
Total Expenses	631,534		654,722	3.7%	673,807	2.9%	687,729	2.1%
EBITDA	(\$191,869)		(\$61,085)	-68.2%	(\$11,831)	-80.6%	\$15,221	-228.7%

The information contained in this pro forma is based on assumptions and future events and does not take into account, nor make provision for, any rise or decline in local or general economic conditions and other circumstances that may have significant adverse effects on actual results. These projections have been prepared based on current information available. Kemper Sports cannot, and does not, warrant or guarantee the information contained in this pro forma to be a projection of actual results of the operation of this facility