

**Moulton Plaza
Outstanding Loans**

Lender	Program	Original Principal	Outstanding Balance as of 3/31/17	Interest Rate	Maturity	Loan Type
CalHFA	Tax- Exempt Bonds	\$ 6,440,000	\$ 5,569,050	5.25%	2041	Fully Amortized
City of Sunnyvale	HOME	\$ 800,000	\$ 1,016,757	3.00%	2045	Deferred until 2021 w/min annual payments of \$63,816
City of Sunnyvale	HMF	\$ 992,000	\$ 1,281,774	3.00%	2040	Deferred until 2016 w/min annual payments of \$72,175
City of Sunnyvale	CDBG	\$ 1,715,500	\$ 2,347,333	3.00%	2040	Deferred, Residual Receipts
Lenders for Community Development	Other	\$ 500,000	\$ 103,972	3.00%	2046	Deferred, Residual Receipts
TOTAL		\$ 10,447,500	\$ 10,318,886			